
ROCKHAVEN RESOURCES LTD. CLOSES PRIVATE PLACEMENT

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Vancouver, BC – January 8, 2025 –Rockhaven Resources Ltd. (TSX-V: RK) (“Rockhaven” or the “Company”) announces that it has closed the non-brokered private placement offering (the “Offering”) originally announced on November 27, 2024. The Offering consisted of the sale of the 16,666,667 units (“Units”) at \$0.06 per Unit for gross proceeds of \$1,000,000, with each Unit consisting of one common share and one share purchase warrant (each a “Warrant”), with each Warrant to entitle the holder to purchase one additional common share at a price of \$0.10 until December 20, 2027.

The following related parties participated in the private placement:

- (a) Brad Thrall (a Director of Rockhaven) - 833,334 Units
- (b) Condire Resource Master Partnership, LP (an Insider of Rockhaven) - 3,316,667 Units

Regarding the participation of these related parties in the private placement, Rockhaven relied on the exemption from the formal valuation requirement contained in section 5.5 of Multilateral Instrument 61-101 “Protection of Minority Security Holders in Special Transactions”, and on the exemption from the minority shareholder approval requirement contained in section 5.7 of said Multilateral Instrument 61-101.

All of the securities issued pursuant to the Offering are subject to a hold period in Canada until April 21, 2025. The proceeds from the Offering will be used for further exploration at Rockhaven’s Klaza Gold-Silver Project located in the Dawson Range Gold Belt of southern Yukon, and for general working capital purposes.

About Rockhaven

Rockhaven Resources Ltd. is focused on advancing its 100%-owned, camp-scale Klaza Property, which hosts the Klaza Deposit and numerous lightly explored exploration targets. Rockhaven has completed a mineral resource estimate and a preliminary economic assessment on the Klaza deposit (see Klaza Property Technical Report with an effective date of July 10, 2020 and titled, “Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada.” which can be viewed at www.sedarplus.ca under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com).

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